VÍTALY AND AVANTA WILL MERGE TO CREATE A LEADING OCCUPATIONAL HEALTH AND SAFETY PLAYER IN EUROPE

Artá Capital and Corpfin Capital agree to transfer their majority stake in Vítaly to H.I.G. Capital

- H.I.G. Capital, a leading global alternative investment firm and current shareholder of Grupo Avanta, has agreed to acquire a majority stake in Vítaly with the aim of integrating both companies, creating a leading operator in the Occupational Health and Safety sector in Spain and Europe.

- Vítaly's founding partners, Andrés López and Jesús Nieto, will remain as investors and will serve as CEOs. Together with the management teams of Vítaly and Avanta, they will be responsible for integrating the two companies. Josep Pla, Executive Chairman of Avanta, and the private equity fund MCH will form part of the Board of Directors of the new business group.

Madrid, 13 May 2026

Artá Capital, Corpfin Capital and the shareholders resulting from the integration of Cualtis today announced an agreement for the sale of their majority stake in Vítaly to H.I.G. Capital. Completion of the transaction is subject to the customary approval procedures for this type of transaction including merger control approval by the European Commission and Spanish foreign direct investment approval.

Vítaly's partners, Andrés López and Jesús Nieto, will remain as investors and will serve as CEOs. Together with the management teams of Vítaly and Avanta, they will be responsible for integrating the two companies. Josep Pla, Founder of Avanta, and the private equity fund MCH will also form part of the Board of Directors of the new business group.

Vítaly is a leader in Spain in the provision of consulting services in Occupational Health and Safety and Regulatory Compliance. With its origins in Extremadura, Vitaly has a business track record spanning more than 25 years.

The company currently has more than 4,200 employees and 150,000 clients, and protects a working population of 2.5 million people. It also has 190 owned centers and 100 mobile units for conducting health examinations. Its sustained growth makes Vítaly a leading operator in the sector in terms of reputation, growth and profitability.

Artá Capital and Corpfin Capital have supported the founding partners José Rey, Andrés López and Jesús Nieto in the company's intensive transformation process.

The entity has played a significant role in consolidating the sector and in the early adoption of new technologies and applied AI solutions.

For its part, Avanta has become a leading operator in the prevention sector, maintaining a competitive position on the basis of a successful organic and inorganic strategy. It is headquartered in Valencia and has more than 100,000 clients and a qualified professional team of more than 2,000 people.

The new executive partners of the future joint Vítaly and Avanta project state that they are "very excited about the creation of a leader in Occupational Risk Prevention in Spain and Europe, with challenges as significant as international expansion and the development of AI-based digital services aimed at the wellbeing, safety and health of workers and companies".

Arcano Baird, Boston Consulting Group, Deloitte and Garrigues advised the sellers.

H.I.G. Capital was advised by Alvarez & Marsal, Cuatrecasas, Ernst & Young and Paul, Weiss.

Artá Capital is an independent private equity manager specialized in the Iberian market. Since its creation in 2008, it has established itself as one of the most active firms in the mid-market segment, driving the growth of leading companies in their respective sectors. It positions itself as the partner of choice for business families, supporting them in expansion, internationalization and sector consolidation projects.

Over the years, Artá Capital has invested more than €1 billion in 24 leading companies and has completed more than 60 add-on acquisitions through its portfolio companies. The firm announced the closing of its third fund at the end of 2024 with €400 million in committed capital, and has already invested in five companies.

More information: https://artacapital.com/

Corpfin Capital, founded in 1990, is the longest-standing investment capital manager in Iberia, with a business model based on partnering with founders, business owners or managers and a shared focus on accelerating growth and business transformation. Since its founding, Corpfin Capital has raised six institutional funds for an aggregate amount of more than €1.2 billion, having supported more than 50 business projects to date across a wide range of sectors and more than 80 acquisitions of competing or complementary companies through its portfolio. Corpfin Capital is led by Alberto Curto, Álvaro Olivares, Fernando Trueba and Gorka García.

More information: https://www.corpfincapital.com/

H.I.G. Capital is a leading global alternative investment firm that manages approximately $74 billion in assets, with a presence in the main markets of Europe, North America and Latin America. Recognized for its agility and global scale, H.I.G. specializes in providing both growth capital and capital for significant acquisitions in mid-sized and larger companies. Through its European arm, the firm provides a robust international platform and extensive experience in buy-and-build strategies.

More information: https://hig.com/